

PATRICIO SÁIZ

Department of Economic Analysis: Economic Theory & Economic History,
Universidad Autónoma de Madrid (UAM), 28049 Madrid, E-mail: patricio.saiz@uam.es

Associate Professor of Economic History (Madrid)

EDUCATION

- 1991-1996, UAM (Madrid), PhD in Modern Economic History.
- 1989-1990, UAM (Madrid), BA, Modern History.
- 1986-1988, Universidad de Cantabria (Santander), Graduate, Geography and History.

GRANTS AND AWARDS

- 1996-1998, *Banco de Santander* Post-doctoral Scholarship for outstanding academic performance.
- 1991-1994, MEC FPU Postgraduate Scholarship for outstanding academic performance.
- 1994 (3 months), MEC Postgraduate Scholarship for research performance in Italy (UIBM).
- 1993 (3 months), MEC Postgraduate Scholarship for research performance in Portugal (INPI).
- 1992 (3 months), MEC Postgraduate Scholarship for research performance in France (CNAM; INPI) and Belgium (OPRI).
- 1991 (3 months), MEC Postgraduate Scholarship for research performance in the UK (U. Bristol; IPO).
- 1990-1991, UAM Postgraduate Scholarship for outstanding academic performance.
- 1989-1990, UAM Graduate Scholarship for collaborating with the Department of Modern History.

- 2015, AEHE Prize for the best 2014 article in Economic History.
- 2009, EBHA Prize for the best paper on European Business History at the Milan Conference.
- 1997, AEHE Prize “Ramón Carande” for the best Young Economic Historian.
- 1996, UAM Outstanding Prize for the best PhD Dissertation.

PROFESSIONAL EXPERIENCE

- 2002 onwards, UAM (Madrid): Associated Professor in Economic History.
- 1997-2002, UAM (Madrid): Senior Lecturer in World and Spanish Economic History.
- 1996-1997, UAM (Madrid): Lecturer in Modern History.
- 1995-1996, Independent Researcher (for OEPM and others).

- 1999 onwards, Director of the OEPM-UAM Research Agreement (<http://historico.oepm.es>).
- 2013 onwards, Deputy Director of the Department of Economic Analysis: Economic Theory and Economic History of the UAM.
- 2012 onwards, Editorial Board Member of the Journal ICON (ICOHTEC).
- 2010-2013, Director of the Economic History section of the UAM
- 2004-2008, Deputy Director of the Journal *Investigaciones de Historia Económica*.
- 1999-2004, Webmaster of the AEHE.
- 1998 onwards, Organizer of several academic workshops, congress sessions and exhibitions.

RESEARCHS INTEREST

Intellectual Property Rights, Patents, Trademarks, Economic History, History of Technology

RESEARCH FUNDING (2012 onwards)

- 1999 onwards, *Cataloguing and Studying of Patent and Trademark Historical File*. OEPM-UAM-FUAM (Ref. Research Agreement) (P.I.: Patricio Sáiz). See <http://historico.oepm.es>
- 2017, *Laboratory of Proxies on Scientific and Business Culture*, FECYT (Ref. FCT-16-10889) (P.I. Jesús Rey Rocha).

RESEARCH FUNDING (2012 onwards) (continued)

- 2015-2017, *Scientific Culture, Perception and Attitudes towards Science and Innovation in the Spanish Business Sector*. MEC (Ref. CSO2014-53293-R) (P.I. Jesús Rey Rocha).
- 2012-2014, *The Brand and its History: Economic, Business and Social Value*. UAM-CSIC. (Ref. CEMU-2012-034) (P.I. María Jesús Yagüe).
- 2011-2012, *Science, Technology and Intellectual Property. The Role of Patents and Trademarks in Historical Perspective (1750-1914)*. CEAL-UAM-Banco de Santander (P.I. Nadia Fernández-de-Pinedo).

PUBLICATIONS (selection of articles, books, chapters and on-line resources)

Articles

- 2017, “Foreign Direct Investment and Intellectual Property Rights. International Intangible Assets in Spain in the Long Run”, *Enterprise & Society* (forthcoming). With Rafael Castro.
- 2017, “Technology in Latin America’s Past and Present: New Evidence from the Patent Records”, *Latin American Research Review* 52, 1 (forthcoming). With Edward Beatty and Yovanna Pineda.
- 2016, “Patents as Corporate Tools: Babcock & Wilcox’s Business and Innovation Strategies in Spain”, *Entreprises et Histoire* 82, 64-88.
- 2014, “Did Patents of Introduction Encourage Technology Transfer? Long-Term Evidence from the Spanish Innovation System”, *Cliometrica. Journal of Historical Economics and Econometric History* 8, 1, 49-78.
- 2012, “Social Networks of Innovation in the European Periphery. Exploring Independent versus Corporate Patents in Spain circa 1820-1939”, *Historical Social Research / Historische Sozialforschung* 37, 4, 348-369.
- 2012, “Catalonian Trademarks and the Development of Marketing Knowledge in Spain, 1850-1946”, *Business History Review* 86, 2, 239-260. With Paloma Fernández.
- 2012, “Patent Agents in the European Periphery: Spain (1826-1902)”, *History of Technology* 31, 97-114. With David Pretel.
- 2010, “Patents, Sugar Technology and Sub-Imperial Institutions in Nineteenth-Century Cuba”, *History of Technology* 30, 46-62. With Nadia Fernandez-de-Pinedo and David Pretel.

Books

- 1999, *Invención, patentes e innovación en la España contemporánea*, OEPM, Madrid.
- 1998, *Vías paralelas. Invención y ferrocarril en España (1826-1936)*, Luna-FFE, Madrid. With Francisco Cayón, Esperanza Frax, María-Jesús Matilla and Miguel Muñoz.
- 1995, *Propiedad industrial y revolución liberal. Historia del sistema español de patentes (1759-1929)*, OEPM, Madrid.

Book Chapters

- 2014, “Why Did Multinationals Patent in Spain. Some Historical Inquiries”, in Pierre-Yves Donzé and Shigehiro Nishimura (eds.), *Organizing Global Technology Flows: Institutions, Actors, Processes*, Routledge. International Studies in Business History, New York, 39-59. With David Pretel.
- 2007, “Propiedad industrial, patentes e inversión en tecnología en España y México (1820-1914)”, in Rafael Dobado, Aurora Gómez and Graciela Márquez (eds.), *México y España ¿historias económicas paralelas?*, Fondo de Cultura Económica, Mexico, 425-467. With Edward Beatty.
- 2007, “Trayectorias tecnológicas de las máquinas térmicas e industria del motor en España”, in Paloma Fernández and Pere Pascual (eds.), *Del metal al motor: atraso e innovación en la historia de la industria metal-mecánica española*, Fundación BBVA, Bilbao, 53-126. With Rubén Amengual.
- 2006, “Transferencia tecnológica internacional hacia España a través del sistema de patentes (1759-1900)”, in Michele Merger (dir.), *Transferts de technologies en Méditerranée*, PUPS, Paris, 29-52.
- 2005, “Investigación y desarrollo: patentes”, in Albert Carreras and Xavier Tafunell (coords.), *Estadísticas Históricas de España, Siglos XIX-XX*, Fundación BBVA, Bilbao, 835-872.

PUBLICATIONS (selection of articles, books, chapters and on-line resources) (continued)

Book Chapters (continued)

- 2004, “El sistema de patentes y la industrialización andaluza (1770-1935)”, in Manuel González and Antonio Parejo (eds.), *La historia de Andalucía a debate. III. Industrialización y desindustrialización de Andalucía*, Anthropos, Barcelona, 171-189.
- 2003, “Patents, International Technology Transfer and Spanish Industrial Dependence (1759-1878)”, in Liliane Hilaire-Pérez and Anne-Françoise Garçon (dirs.), *Les chemins de la nouveauté. Innover, inventer au regard de l’histoire*, CTHS, Paris, 223-245.
- 2003, “Diseño y propiedad”, in Juli Capella and Ramón Ubeda (coords.), *Cocos. Copias y coincidencias. En defensa de la innovación en el diseño*, Electa-Mondadori, Barcelona, 72-119.

Databases and electronic resources on-line (<http://historico.oepm.es>)

- 2000 onwards, *Privilege Applications. Spain (1826-1878)*, OEPM, Madrid.
- 2000 onwards, *Legislation on Industrial Property. Spain (1759-1929)*, OEPM, Madrid.
- 2000 onwards, (Dir.) *Patent Applications. Spain (1878-1939)*, OEPM, Madrid.
- 2003 onwards, (Dir.) *Official Bulletin of Industrial Property (BOPI). Spain (1886-1966)*, OEPM, Madrid.
- 2003 onwards, (Dir.) *Virtual Museum on Industrial Property*, OEPM, Madrid.
- 2007 onwards, (Dir.) *Trademark Applications. Spain (1850-1917)*, OEPM, Madrid.

CONFERENCES and PRESENTATIONS (2014 onwards)

- 2017: →*I Workshop: Laboratory of proxies on scientific and business culture*, Madrid.
- 2016: →*European Science History Conference. Session: Patents and Inventors, 1800-1939*, Valencia.
→*Cátedra de Liderazgo, Estrategia y Empresa*, Pamplona. →*XII Congreso Español de Sociología, Session: Sociología del Conocimiento y de la Ciencia y la Tecnología*, Gijón. →*XII Encuentro de Didáctica de la Historia Económica*, Santander. →*I Jornada de Cultura Científica Empresarial*, Salamanca.
- 2015: →*Workshop: Networks of Innovation. The Institute for Analytical Sociology*, Linköping.
- 2014: →*Curso de Derecho Europeo sobre Patentes*, Madrid. →*Economic History Talks*, Mannheim.
→*International Seminar: Brands and Its History: Economic, Business, and Social Value*, Madrid.
→*Workshop: International Diversity in Patent Cultures. A Historical Perspective*, Leeds. →*Business History Conference Annual Meeting, Session 4A: Intellectual Property Regimes*, Frankfurt. →*Workshop: Managing Intellectual Property: Historical Perspectives*, Lille. →*XI Congress of the Spanish Economic History Association*, Session organizer on Brands, Madrid.

TEACHING EXPERIENCE (Master and Degree)

- 2008 onwards (Master): Economics of R&D and IPRs - History of International Economic Relations - Science, Technology and Innovation in Modern Spain.
- 1993 onwards (Degree): History of Economic Thought - World Economic History - Spanish Economic History - Business History - History of Aviation and Aeronautics Industry - Globalization in Historical Perspective - History and Culture of English Speaking Countries - History of Economic Doctrines - Nineteenth-Century Modern History.

THESIS SUPERVISION (PhD)

- 2016: David E. Andersson “The Emergence of Markets for Technology. Patent Transfers and Patenting in Sweden, 1819–1914”, co-supervised with Fredrik Tell & Mats Larsson.
- 2016: Carlos Corullón Hermosa “Modelos de Gestión Aeroportuaria. Impacto en la evolución del turismo en España (1940-2011)”, co-supervised with Nadia Fernández-de-Pinedo.
- 2012: David Pretel-O’Sullivan “La economía política del cambio tecnológico en la periferia Europea, España 1826-1902”. UAM. Madrid.
- 2004, Rubén Amengual-Matas “Análisis de la evolución histórica de las máquinas térmicas durante el período 1826-1914 a través de las patentes españolas de la época, UPM. Madrid, co-supervised with Manuel Valdés.